

# Firm Brochure Supplement

## Part 2B of Form ADV

July 28, 2021

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### FSB Premier Wealth Management, Inc.

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**131 Tower Park Drive,  
Suite 115**

**Waterloo, IA 50701**

**Phone:  
800-747-9999**

**Fax:  
319-291-8626**

**Website:  
[www.fsbfs.com](http://www.fsbfs.com)**

This brochure supplement provides information about adviser representatives of FSB Premier Wealth Management, Inc. and is a supplement to the FSB Premier brochure. You should have received a copy of that brochure.

Please contact us at 800-747-9999, or by email at [corporate@fsbfs.com](mailto:corporate@fsbfs.com) if you did not receive a copy of our brochure or if have any questions about the contents of this supplement or the brochure.

Additional information about FSB Premier Wealth Management, Inc. is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

# Rodney L. Duroe

FSB Premier Wealth Management, Inc. Current as of: 7/9/2021

Business Address: 131 Tower Park Drive Suite 115, Waterloo, IA 50701 ~ Phone: 800-747-9999

## **Educational Background & Business Experience**

Rodney L. Duroe, Year of Birth 1969

Graduate School of Banking at Madison, WI, 2009

Wartburg College, 1988 to 1992, Major(s) Economics

2014 – Present, FSB Premier Wealth Management, Inc., CFO, FinOp, Director, Registered Representative and Investment Adviser Representative

2009 – 2014, FSB Warner Financial, Inc., Chairman/CFO, FinOp, Registered Rep

1993 – Present, Farmers State Bank, CEO/President

## **Disciplinary Information**

Rodney L. Duroe has had no legal or disciplinary events material to a client's evaluation for investment advisory purposes.

## **Other Business Activities**

### **FSB Financial Services**

*Investment-related:* No *Address:* 131 Tower Park Drive, Ste. 110, Waterloo, IA 50701

*Nature:* Holding Company of Farmers State Bank and FSB Premier. *Position/title:* Director

*Since:* 2000 *Approximate hours/month:* 2 *Hours during securities business:* 0

*Duties:* General oversight

### **Farmers State Bank**

*Nature:* Bank *Position/title:* Director/CEO/President. *Since:* 2010 *Approximate hours/month:* 150

*Hours during securities business:* 150 *Duties:* General oversight

### **Cedar Valley Venture Fund**

*Investment-related:* No *Position/title:* President *Approximate hours/month:* 4

*Hours during securities business:* 0 *Duties:* general oversight

### **Duroe Family Foundation**

*Investment-related:* No *Position/title:* VP/Director *Start date:* 1/1/2000 *Approximate hours/month:* 1

*Hours during securities business:* 1 *Duties:* general oversight

## **Additional Compensation**

Rodney L. Duroe does not receive economic benefits from any person or entity other than FSB Premier Wealth Management, Inc. in connection with providing investment advice to clients.

## **Supervision**

Rodney L. Duroe is supervised by Ryan J. Risetter. Ryan J. Risetter is a Firm Principal of the Waterloo, IA office. The Waterloo office is located at 131 Tower Park Drive Suite 115, Waterloo, IA 50701. The telephone number for the Waterloo office is 800-747-9999.

## **Bankruptcy**

Not Applicable

*Additional information about this advisor is available on the SEC's website at: [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# Scott M. Mueller

FSB Premier Wealth Management, Inc. Current as of: 7/9/2021

Business Address: 515 Main Street Suite A, Cedar Falls, IA 50613 ~ Phone: 800-747-9999

## **Educational Background & Business Experience**

Scott M. Mueller, Year of Birth 1981

University of Northern Iowa, 2000 to 2004, Major(s) Finance

2014 – Present, FSB Premier Wealth Management, Inc., Registered Representative and Investment Adviser Representative

2004 – Present, Farmers State Bank, Vice President, Mortgage Lending

## **Disciplinary Information**

Scott M. Mueller has had no legal or disciplinary events material to a client's evaluation for investment advisory purposes.

## **Other Business Activities**

### **Farmers State Bank**

*Investment-related:* No *Address:* 131 Tower Park Drive Ste. 110 Waterloo, IA 50701

*Nature:* Bank *Position/title:* Mortgage Lending *Start date:* 05/2004

*Approximate hours/month:* 35 *Hours during securities business:* 35 *Duties:* processing mortgages

## **Additional Compensation**

Scott M. Mueller does not receive economic benefits from any person or entity other than FSB Premier Wealth Management, Inc. in connection with providing investment advice to clients.

## **Supervision**

Scott M. Mueller is supervised by Ryan J. Risetter. Ryan J. Risetter is a Firm Principal of the Waterloo, IA office. The Waterloo office is located at 131 Tower Park Drive Suite 115, Waterloo, IA 50701. The telephone number for the Waterloo office is 800-747-9999.

## **Bankruptcy**

Not Applicable

*Additional information about this advisor is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# Ryan J. Risetter

FSB Premier Wealth Management, Inc. Current as of: 7/9/2021

Business Address: 131 Tower Park Drive Suite 115, Waterloo, IA 50701 ~ Phone: 800-747-9999

## **Educational Background & Business Experience**

Ryan J. Risetter, Year of Birth 1977

University of Wisconsin-Madison, 2007 to 2009, Graduate School of Banking

University of Northern Iowa, 2005 to 2007, Master of Business Administration

Mount Mercy College, 2000 to 2004, Major(s) Marketing, Minor Finance.

2013 – Present, FSB Premier Wealth Management, Inc., CEO/President, Director, Registered Representative and Investment Adviser Representative

2004 – Present, Farmers State Bank, Executive Vice President, Commercial Lender

## **Disciplinary Information**

Ryan J. Risetter has had no legal or disciplinary events material to a client's evaluation for investment advisory purposes.

## **Other Business Activities**

### **Farmers State Bank**

*Investment-related:* No *Address:* 131 Tower Park Drive Ste. 110, Waterloo, IA 50701

*Nature:* Banking *Position/title:* Executive Vice-President/Commercial Loan Officer

*Start date:* 01/2004 *Approximate hours/month:* 200 *Hours during securities business:* 140

*Duties:* General Oversight, Commercial Lending

### **Make Money Holdings, LLC**

*Investment-related:* No *Address:* 3151 Brockway Road, Waterloo, IA 50701

*Nature:* For-Profit Investment Club *Position/title:* Member *Start date:* 02/18/2008

*Approximate hours/month:* 3 *Hours during securities business:* 0.5

*Duties:* Lead monthly meetings, handle banking transactions, and execute trades via Schwab.com

## **Additional Compensation**

Ryan J. Risetter does not receive economic benefits from any person or entity other than FSB Premier Wealth Management, Inc. in connection with providing investment advice to clients.

## **Supervision**

Ryan J. Risetter is supervised by Jacob K Myrvik. Jacob K Myrvik is a Firm Principal of the Waterloo, IA office. The Waterloo office is located at 131 Tower Park Drive Suite 115, Waterloo, IA 50701. The telephone number for the Waterloo office is 800-747-9999.

## **Bankruptcy**

Not Applicable

*Additional information about this advisor is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# Alexander J. Vlach, CFP®

FSB Premier Wealth Management, Inc. Current as of: 7/9/2021

Business Address: 9250 University Avenue, Suite 117, West Des Moines, IA 50266 ~ Phone: 800-747-9999

## **Educational Background & Business Experience**

Alexander J. Vlach, Year of Birth 1994

CERTIFIED FINANCIAL PLANNER™ Professional

University of Northern Iowa, 2012-2016, Finance and Real Estate

2015 – Present, FSB Premier Wealth Management, Inc., Registered Representative and Investment Adviser Representative

2018 – Present, Farmers State Bank, Mortgage Loan Officer

2014 – 2015, Farmers State Bank, Customer Service Representative

## **Professional Designation(s):**

Certified Financial Planner (CFP®) is a professional certification granted in the United States by the Certified Financial Planner Board of Standards, Inc. ("CFP® Board").

To attain the right to use the CFP® mark, an individual must satisfactorily fulfill the following requirements:

**Education:** Complete an advanced college-level course of study addressing the financial planning subject areas that CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a bachelor's degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP® Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning; **Examination:** Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances; **Experience:** Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and **Ethics:** Agree to be bound by CFP® Board's Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals. **Continuing Education:** Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks: Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and, **Ethics:** Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients. CFP® professionals who fail to comply with the above standards and requirements may be subject to the CFP® Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

## **Disciplinary Information**

Alexander J Vlach has had no legal or disciplinary events material to a client's evaluation for investment advisory purposes.

**Other Business Activities****Farmers State Bank**

*Investment-related:* No *Address:* 131 Tower Park Drive Ste. 110, Waterloo, IA 50701

*Nature:* Banking *Position/title:* Mortgage Loan Officer *Start date:* 07/2018 *Approximate hours/month:* 20

*Hours during securities business:* 20 *Duties:* work with mortgage clients attempting to purchase property

**Additional Compensation**

Alexander J. Vlach does not receive economic benefits from any person or entity other than FSB Premier Wealth Management, Inc. in connection with providing investment advice to clients.

**Supervision**

Alexander J. Vlach is supervised by Ryan J. Risetter. Ryan J. Risetter is a Firm Principal of the Waterloo, IA office. The Waterloo office is located at 131 Tower Park Drive Suite 115, Waterloo, IA 50701. The telephone number for the Waterloo office is 800-747-9999.

**Bankruptcy**

Not Applicable

*Additional information about this advisor is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# Tiffany J. Coffin, CFP®

FSB Premier Wealth Management, Inc. Current as of: 7/9/2021

Business Address: 131 Tower Park Drive Suite 115, Waterloo, IA 50701 ~ Phone: 800-747-9999

## Educational Background & Business Experience

Tiffany J. Coffin, Year of Birth 1990

CERTIFIED FINANCIAL PLANNER™ Professional

University of Iowa, 2008 to 2012, Interdepartmental Studies

2016 – Present, FSB Premier Wealth Management, Inc., Registered Representative and Investment Adviser Representative

2014-2015 Princor Financial Services Corporation, Registered Representative

2014-2015 Principal Life Insurance Company, Ind. Investor Specialist I

2012-2014 VOLT, Material View Extender

## Professional Designation(s):

Certified Financial Planner (CFP®) is a professional certification granted in the United States by the Certified Financial Planner Board of Standards, Inc. ("CFP® Board").

To attain the right to use the CFP® mark, an individual must satisfactorily fulfill the following requirements:

**Education:** Complete an advanced college-level course of study addressing the financial planning subject areas that CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a bachelor's degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP® Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning; **Examination:** Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances; **Experience:** Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and **Ethics:** Agree to be bound by CFP® Board's Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals. **Continuing Education:** Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks: Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and, **Ethics:** Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients. CFP® professionals who fail to comply with the above standards and requirements may be subject to the CFP® Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

**Disciplinary Information**

Tiffany J. Coffin has had no legal or disciplinary events material to a client's evaluation for investment advisory purposes.

**Other Business Activities****Farmers State Bank**

*Investment-related:* No *Address:* 131 Tower Park Drive, Suite 115, Waterloo, IA 50701

*Nature:* Banking/Finance *Position/Title:* Private Banker *Start date:* 06/2019

*Approximate hours/month:* 40 *Hours during securities business:* 40 *Duties:* private banking

**Additional Compensation**

Tiffany J. Coffin does not receive economic benefits from any person or entity other than FSB Premier Wealth Management, Inc. in connection with providing investment advice to clients.

**Supervision**

Tiffany J. Coffin is supervised by Ryan J. Risetter. Ryan J. Risetter is a Firm Principal of the Waterloo, IA office. The Waterloo office is located at 131 Tower Park Drive Suite 115, Waterloo, IA 50701. The telephone number for the Waterloo office is 800-747-9999.

**Bankruptcy**

Not Applicable

*Additional information about this advisor is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*



# Jacob K. Myrvik

FSB Premier Wealth Management, Inc. Current as of: 7/9/2021

Business Address: 131 Tower Park Drive Suite 115, Waterloo, IA 50701 ~ Phone: 800-747-9999

## **Educational Background & Business Experience**

Jacob K. Myrvik, Year of Birth 1992

University of Northern Iowa, 2011 to 2015, Business Economics

2017 – Present, FSB Premier Wealth Management, Inc., Registered Representative and Investment Adviser Representative

2017, Farmers State Bank, Customer Service Representative

2015-2017, Next Generation Wireless, Retail Wireless Consultant

2013-2015, UNI Maucker Union, Building Manager

2011-2015, University of Northern Iowa, Student

2012-2013, Thompson Cleaning, Custodian

2012, Hanson Construction, General Laborer

2009-2011, Dewey's Jack and Jill, Cashier

## **Disciplinary Information**

Jacob K. Myrvik has had no legal or disciplinary events material to a client's evaluation for investment advisory purposes.

## **Other Business Activities**

### **Farmers State Bank**

*Investment-related:* No Address: 131 Tower Park Drive, Suite 115, Waterloo, IA 50701

*Nature:* Banking/Finance *Position/Title:* Private Banker *Start date:* 06/2019

*Approximate hours/month:* 40 Hours during securities business: 40 *Duties:* private banking

## **Additional Compensation**

Jacob K. Myrvik does not receive economic benefits from any person or entity other than FSB Premier Wealth Management, Inc. in connection with providing investment advice to clients.

## **Supervision**

Jacob K. Myrvik is supervised by Ryan J. Risetter. Ryan J. Risetter is a Firm Principal of the Waterloo, IA office. The Waterloo office is located at 131 Tower Park Drive Suite 115, Waterloo, IA 50701. The telephone number for the Waterloo office is 800-747-9999.

## **Bankruptcy**

Not Applicable

*Additional information about this advisor is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# Jacob L. Stalder

FSB Premier Wealth Management, Inc. Current as of: 7/9/2021

Business Address: 131 Tower Park Drive Suite 115, Waterloo, IA 50701 ~ Phone: 800-747-9999

## **Educational Background & Business Experience**

Jacob L. Stalder, Year of Birth 1992

Iowa Wesleyan, 2010-2014, Psychology

01/2020 – Present, FSB Premier Wealth Management, Inc., Registered Representative and Investment Adviser Representative, Investment Adviser Operations Assistant

01/2020 – Present, Farmers State Bank, Private Banker

07/2019-11/2019, Gilbert & Cook, Relationship Manager

2014-2019, Cambridge Investment Research, Inc., Registered Representative, Investment Advisor Representative, Admin

## **Disciplinary Information**

Jacob L. Stalder has had no legal or disciplinary events material to a client's evaluation for investment advisory purposes.

## **Other Business Activities**

### **Farmers State Bank**

*Investment-related:* No *Address:* 131 Tower Park Drive, Suite 115, Waterloo, IA 50701

*Nature:* Banking/Finance *Position/Title:* Private Banker *Start date:* 06/2019

*Approximate hours/month:* 40 Hours during securities business: 40 *Duties:* private banking

## **Additional Compensation**

Jacob L. Stalder does not receive economic benefits from any person or entity other than FSB Premier Wealth Management, Inc. in connection with providing investment advice to clients.

## **Supervision**

Jacob L. Stalder is supervised by Ryan J. Risetter. Ryan J. Risetter is a Firm Principal of the Waterloo, IA office. The Waterloo office is located at 131 Tower Park Drive Suite 115, Waterloo, IA 50701. The telephone number for the Waterloo office is 800-747-9999.

## **Bankruptcy**

Not Applicable

*Additional information about this advisor is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# Scott A. Waechter

FSB Premier Wealth Management, Inc. Current as of: 7/9/2021

Business Address: 131 Tower Park Drive Suite 115, Waterloo, IA 50701 ~ Phone: 800-747-9999

## **Educational Background & Business Experience**

Scott A. Waechter, Year of Birth 1982

Hawkeye Community College, 2008-2009, Associates in Arts Degree

University of Northern Iowa, 2009-2010, TESOL Program

2020 – Present, FSB Premier Wealth Management, Inc., Registered Representative and Investment Adviser Representative

2020-Present, Farmers State Bank, Private Banker

2017-2020 Bankers Life Advisory Services, Inc., Registered Adviser

2016-2020 – Bankers Life Securities, Inc., Financial Advisor

2013-2020 – Bankers Life & Casualty Co., Agent

2012-2013 – Aldi Grocery Store, Shift Manager

2012 – E360 Building Company, Laborer

2011-12 – Bossard N.A., Data Entry

2011 – Peters Construction, Laborer

2009-2011 – Self-Employed, Painter

## **Disciplinary Information**

Scott A. Waechter has had no legal or disciplinary events material to a client's evaluation for investment advisory purposes.

## **Other Business Activities**

### **Farmers State Bank**

*Investment-related:* No Address: 131 Tower Park Drive, Suite 115, Waterloo, IA 50701

*Nature:* Banking/Finance *Position/Title:* Private Banker *Start date:* 04/2020

*Approximate hours/month:* 40 Hours during securities business: 40 *Duties:* private banking

## **Additional Compensation**

Scott A. Waechter does not receive economic benefits from any person or entity other than FSB Premier Wealth Management, Inc. in connection with providing investment advice to clients.

## **Supervision**

Scott A. Waechter is supervised by Ryan J. Risetter. Ryan J. Risetter is a Firm Principal of the Waterloo, IA office. The Waterloo office is located at 131 Tower Park Drive Suite 115, Waterloo, IA 50701. The telephone number for the Waterloo office is 800-747-9999.

## **Bankruptcy:** Not Applicable

*Additional information about this advisor is available on the SEC's website at: [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# Robert C. Hansen

FSB Premier Wealth Management, Inc. Current as of: 7/9/2021

Business Address: 131 Tower Park Drive Suite 115, Waterloo, IA 50701 ~ Phone: 800-747-9999

## **Educational Background & Business Experience**

Robert C. Hansen, Year of Birth 1978

Coursework completed at Hawkeye Community College, 1998-2000. No degree or program completed.

2021 – Present, FSB Premier Wealth Management, Inc., Registered Representative and Investment Adviser Representative

2021 - Present, Farmers State Bank, Private Banker

2016-2020 – Bankers Life Securities, Inc., Financial Advisor

2014 – 2016 – ProEquities, INC. Financial advisor

2012 – 2013 – Bankers Life & Casualty Co. Unit Field Trainer

2008 - 2020 – Bankers Life & Casualty Co., Agent

## **Disciplinary Information**

Robert C. Hansen has had no legal or disciplinary events material to a client's evaluation for investment advisory purposes.

## **Other Business Activities**

### **Farmers State Bank**

*Investment-related:* No *Address:* 131 Tower Park Drive, Suite 115, Waterloo, IA 50701 *Nature:*

*Banking/Finance Position/Title:* Private Banker *Start date:* 02/22/2021

*Approximate hours/month:* 40 *Hours during securities business:* 40 *Duties:* private banking

### **Color Street**

*Investment related:* No *Address:* 209 Pearl Street, Cedar Falls, Iowa 50613-2243

Senior Director. 2019 – Present

## **Additional Compensation**

Robert C. Hansen does not receive economic benefits from any person or entity other than FSB Premier Wealth Management, Inc. in connection with providing investment advice to clients.

## **Supervision**

Robert C. Hansen is supervised by Ryan J. Risetter. Ryan J. Risetter is a Firm Principal of the Waterloo, IA office. The Waterloo office is located at 131 Tower Park Drive Suite 115, Waterloo, IA 50701. The telephone number for the Waterloo office is 800-747-9999.

## **Bankruptcy: Not Applicable**

*Additional information about this advisor is available on the SEC's website at: [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# Jared C. Kremer, CPA

FSB Premier Wealth Management, Inc. Current as of: 7/9/2021  
Business Address: 110 S Vine Street, West Union, IA 52175 ~ Phone: 800-747-9999

## Educational Background & Business Experience

Jared C. Kremer, Year of Birth 1975

Iowa Wesleyan College – Bachelor of Arts Accounting

University of Northern Iowa – Master of Business Administration

05/06/2019 – Present - Kremer Kehe, Inc. and Kremer Kehe Properties LLC – member (50% owner)

April 2021 – Present FSB Premier Wealth Management, Inc., – Registered Representative and  
Investment Adviser Representative

09/01/2019 – April 1, 2021 - Avantax Wealth Management (formerly HD Vest)

11/01/2012 – 09/01/2019 - HD Vest Advisory Services - Advisory Representative

06/01/2009 – 09/01/2019 - HD Vest Investment Services – Registered Rep

09/01/2005 – 07/01/2010 - Courier Communications – Asst Controller

12/01/2003 – 05/01/2005 - Clifton Gunderson – Tax Manager

06/01/1998 – 11/30/2003 - TD&T Financial Group – Senior Accountant

## Professional Designations

Certified Public Accountant (“CPA”) - CPAs are licensed and regulated by their state boards of accountancy. **Note: Jared Kremer does not provide accounting or tax-related guidance in his capacity as a representative of FSB Premier Wealth Management, Inc.** He provides such services only under his outside business activity, Kremer Kehe, Inc. (see below).

While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two-year period or 120 hours over a three-year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA’s Code of Professional Conduct within their state accountancy laws or have created their own.

## Disciplinary Information

Jared Kremer has had no legal or disciplinary events material to a client’s evaluation for investment advisory purposes.

## Other Business Activities

*Kremer Kehe, Inc. - Partner, Public Accounting firm*

*Kremer Kehe Properties, LLC – real estate management*

**Additional Compensation**

Jared C. Kremer does not receive economic benefits from any person or entity other than FSB Premier Wealth Management, Inc. in connection with providing investment advice to clients.

**Supervision**

Jared C. Kremer is supervised by Ryan J. Risetter. Ryan J. Risetter is a Firm Principal of the Waterloo, IA office. The Waterloo office is located at 131 Tower Park Drive Suite 115, Waterloo, IA 50701. The telephone number for the Waterloo office is 800-747-9999.

**Bankruptcy:** Not Applicable

*Additional information about this advisor is available on the SEC's website at: [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# Corey R. Lorenzen, JD

FSB Premier Wealth Management, Inc. Current as of: 7/28/2021

Business Address: 4817 University Ave Suite D, Cedar Falls, IA 50613 ~ Phone: 800-747-9999

## Educational Background & Business Experience

Corey R. Lorenzen, Year of Birth 1977

University of Northern Iowa, 1995-1995, Economics

University of Iowa College of Law, 1999-2002, Juris Doctor

April 2021 – Present, FSB Premier Wealth Management, Inc., – Registered Representative and Investment Adviser Representative

2019 – Present, Lorenzen Law Firm, Principal, Owner, Attorney

2016 – 2019, FSB Premier Wealth Management, Inc., Registered Rep

2015 – 2019, Farmers State Bank, Business Development Officer

2011-2015 Beecher Field Walker Morris Hoffman & Johnson PLC, Attorney

2002-2011 Dutton Braun Staack & Hellman PLC, Attorney/Partner

## Professional Designation

The Juris Doctor degree (J.D. or JD), also known as Doctor of Law or Doctor of Jurisprudence (J.D., JD) is a graduate-entry professional degree in law and one of several Doctor of Law degrees. To be fully authorized to practice law in the courts of a given state in the United States, the majority of individuals holding a J.D. degree must pass a bar examination.

**Note: Corey Lorenzen does not provide legal advice or guidance in his capacity as a representative of FSB Premier Wealth Management, Inc.** He provides such services only under his outside business activity, Lorenzen Law Firm (see below).

## Disciplinary Information

Corey R. Lorenzen has had no legal or disciplinary events material to a client's evaluation for investment advisory purposes.

## Other Business Activities

Lorenzen Law Firm – Owner, Attorney at Law

Ty Holdings, LLC – real estate management

## Additional Compensation

Corey R. Lorenzen does not receive economic benefits from any person or entity other than FSB Premier Wealth Management, Inc. in connection with providing investment advice to clients.

## Supervision

Corey R. Lorenzen is supervised by Ryan J. Risetter. Ryan J. Risetter is a Firm Principal of the Waterloo, IA office. The Waterloo office is located at 131 Tower Park Drive Suite 115, Waterloo, IA 50701. The telephone number for the Waterloo office is 800-747-9999.

## Bankruptcy

Not Applicable

*Additional information about this advisor is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*